

Are you ready for retirement?

Be ready with Albert Davidson, Jr., CPA, P.C.



See your financial goals

On track for retirement? Buying a house, saving for college?



All accounts in one place

Link your financial accounts with automatic daily updates



Track expenses

Stay on top of your budget and track your expenses.



Unlock more value!

Retirement, college planning, social security optimization, tax planning and more

3 Easy steps to get started

Step 1

Step 2

Step 3

Create a free account

Use guided process to input your info

Wow! track network, spending and see all my accounts in one place

Sign Up

I agree to Terms of Use and Privacy Policy

Already have account? Sign in

Family Profile

Income

Goals

Savings

Expenses

Net Worth

All expense



Checks	-\$10,619
Mortgages	-\$3,146
General Mercha...	-\$1,244
Uncategorized	-\$777
Restaurants	-\$210
Other Expenses	-\$160
Charitable Giving	-\$149
Groceries	-\$87
Entertainment	-\$43



315-789-5778



www.aldavidsoncpa.com